

300406

**A**

5-1-1

2020 3 24

200078

“ ”

“ ” “ ” “ ” “ ”

“ ”

“

”

“ ”

1

A

2

..... 3

..... 6

..... 6

..... 7

..... 7

..... 8

..... 8

..... 10

..... 10

..... 16

80%

2

..... 16

..... 24

2.8

2017

1

2

..... 24

..... 29

5.59

1

2

..... 29

..... 36



2020 4 4

2020 4 4

2020 4 22

2020

2019

12

12

2019

5-1-6

12

“

”

“

12

”

703,138,888.12 1,109,423,786.25

1

2

3

5%

2020 2 19

/

36

36

36

2020 2 19

A

501,787,943.00

86,330,935

86,330,935

588,118,878

86,330,935

14.68%

36

2019 11 18

2019 11 25

[2019]745

12

5-1-9

2020 2 19

2019

1

5-1-10

$$\frac{20}{20} = \frac{20}{90\%}$$

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

P0

D

N

P1

2

12

1

1

20%

100,357,588

$$Q1=Q0*(1+N)$$

Q0

N

Q1

30%

$$Q1=Q0*(1+N)$$

Q0

N

Q1

3

36

18

5-1-13

2020 2 14

[2020]11

163

164

1.

2020 2 19

2020

2 19

A

2019

A

<

>

2.

2020 2 19

2020

5-1-14

2 19

2019 A A

< >

3.

2020 4 7

2020 4 4

A

2019

A

< >

2020 4 22

2020

2020 4 22 2020

A

2019 A

<

>

5-1-15

80%

1

" "

2

2002 8

2009 12

5-1-16

2002 7 26  
100 90 90%  
10 10% 2002 7  
30 [2002] 3184 2002  
7 30 2002 8 13

2009 9 13

2009 12 2

51% 49%

2009 12 7

2009 9

2009

10

2009 12

2009 12

logo

2016

2016



2005 10

40

10

80%

40

20%

10

	90%	10%
	5%	95%
	90%	10%

	90%	
	2017 2	2017
	2	
	90%	
	90%	
	95%	
	90%	

5%

5-1-20

**1**           **[300289.SZ]**

2019

**2**           **[300463.SZ]**

2019

**3**           **[300396.SZ]**

2019

**4**           **[300760.SZ]**

2019

5 [002022.SZ]

2019

1

	<b>2019</b>	<b>2018</b>	<b>2017</b>
	257.17	287.09	152.61
	84,086.17	77,417.82	69,427.74
%	0.31%	0.37%	0.22%

1

2

3

4

5

6

7

8

9

1

2

2.8

2017

1

2

2017 5 2

5-1-24

			100%		3.325	
				75%		2.025
25%					3	
	12.5%		6,500			2017
	2018	3	31		12.5%	
6,500				2018 ,€	2019	3 31

	A	2017	2018	2019	
		10,000		10,000	
				1,000	B
		3,000		10,000	

2

$$7,200/10,000*1,000=720$$

3

	43,553,004.99	43,553,004.99
	1,385,021.29	1,385,021.29
	2,981,792.68	2,981,792.68
	17,122,702.05	9,621,989.56
	716,221.14	716,221.14
	5,807,715.93	5,807,715.93
	5,072,672.57	5,072,672.57
	579,486.41	579,486.41
	1,654,109.61	1,654,109.61
	52,644,757.63	45,144,045.14

[2017] 011

[2017] 011

2017 -2019

5-1-26

	2017	2018	2019	2017	2018	2019
	5,684.71	6,027.90	6,412.82	5,379.95	5,915.51	6,504.60
	2,067.59	2,049.71	2,729.72	1,224.65	1,156.12	1,311.20
	1,715.98	1,818.35	2,356.18	1,039.72	867.09	983.40

2017 4 30  
2017 5-12

2017

2017 1-4

2017 -2019

2019

1.41%

2017-2019

5,684.71

6,412.82

6.21%

1,715.98

2,356.18

17.18%

30.19%

36.74%

	2019 /2019 12 31	2018 /2018 12 31	2017 /2017 12 31
	6,412.82	6,027.90	5,684.71
	1,735.72	2,218.75	2,084.26
	72.93%	63.19%	63.34%
	2,729.72	2,049.71	2,067.59
	2,356.18	1,818.35	1,715.98
	36.74%	30.17%	30.19%
	10,919.91	8,616.92	7,276.70
	904.90	958.09	1,436.23
	10,015.01	8,616.92	7,276.70
	8.29%	11.12%	19.74%

5-1-27

2019					2017-2019
2018					2018 3 10
					[2018]
01-032					2017 12 31
					7,279.22
	1,438.84			5,840.38	
		34,105.00			28,264.62
	483.95%				
2019					2019 3 20
					[2019] 040005
	2018 12 31				
		30,095.60		2018 12 31	
				29,818.91	
2020					2020 3 20

[2020] 040009

2019 12 31  
29,407.20  
31,424.29

1

2 2017 -2019  
2019 1.41%

5.59

1

2

2017 12 31 2018 12 31 2019 12 31

5-1-29



		2019 9 30	2018 12 31	2017 12 31
		20.03%	24.85%	14.14%

1

2019 9 30

2019

1

1 2017-2018

1

2

100

5-1-31

A


B


a.

1	1	5.00%	5.00%
1	2	10.00%	10.00%
2	3	30.00%	30.00%
3	4	50.00%	50.00%
4	5	80.00%	80.00%
5		100.00%	100.00%

3

2 2019

2019 1 1

/

5-1-33

	<b>12</b>			
		( )	( )	
2019 1 1	33,372,748.61			33,372,748.61
2019 1 1				
--				
--				
--				
--				
	6,940,388.53			6,940,388.53
	13,511.50			13,511.50
2019 12 31	40,299,625.64			40,299,625.64

**3**

	2019 12 31	2018 12 31	2017 12 31
	6.08%	5.69%	5.65%
	6.16%	5.96%	5.40%
	-	9.26%	5.48%
	21.08%	19.25%	14.16%
	-	7.58%	7.33%
	<b>11.11%</b>	<b>9.55%</b>	<b>7.60%</b>
	<b>6.80%</b>	<b>6.95%</b>	<b>6.68%</b>

2019

1 1  
 10.85% 12.42% 19.33% 1  
 20.68% 45.50% 42.72%  
 2017 2018

/						
1 1	5.00%	5.00%	0.50%	5.00%	6.00%	5.00%
1 2	10.00%	10.00%	10.00%	10.00%	6.00%	10.00%
2 3	30.00%	30.00%	15.00%	30.00%	6.00%	30.00%
3 4	50.00%	50.00%	40.00%	50.00%	6.00%	50.00%
4 5	80.00%	80.00%	60.00%	80.00%	6.00%	80.00%
5	100.00%	100.00%	100.00%	100.00%	6.00%	100.00%

2017 2018

2020 3 31

2019 12 31	59,257.87	4,029.96	9,242.43
2018 12 31	47,998.02	3,337.27	40,362.87
2017 12 31	45,535.40	3,041.13	45,028.18

2020 3 31 2018 12 31 7,635.15



1

2016 3

2

1

2

2019 7

1

2

3

30%

2

2019 12 9

2019 6 9

2019 12 31

2019 12 31

12

12

5-1-38

/

（此页无正文，为《关于北京九强生物技术股份有限公司非公开发行股票申请文件反馈意见的回复》之盖章页）

申请文件反馈意见的回复》之盖章页）

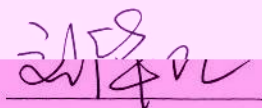


北京九强生物技术股份有限公司 盖章

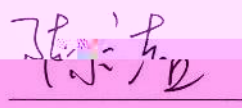
2020年 4月 24日

(此页无正文，为《关于北京九强生物技术股份有限公司非公开发行股票申请文件一次反馈意见的回复》之签署页)

保荐代表人：



刘华欣



陈洁



中国国际金融股份有限公司

2020年4月24日

## 保荐机构（主承销商）董事长声明

本人已认真阅读北京九强生物技术股份有限公司本次发行申请文件的全部内容，了解报告涉及问题的核查过程、本公司的